

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEF4)
SCHEDULE OF INDEBTEDNESS
 at June 30, 2010
 (In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Current</u>	<u>Long-Term</u>
University of Hartford	A*	07/01/66	N/A	N/A	N/A	1997	4.97%	N/A	4,100	0	0
Middlesex Hospital	A*	07/01/67	N/A	N/A	N/A	2000	5.79%	N/A	9,300	0	0
Rockville General Hospital	A*	07/01/68	N/A	N/A	N/A	1994	5.97%	N/A	3,400	0	0
Danbury Hospital	A*	07/01/68	N/A	N/A	N/A	2000	5.88%	N/A	8,500	0	0
Mount Sinai Hospital	A*	07/01/68	N/A	N/A	N/A	2000	5.98%	N/A	11,450	0	0
New Britain General Hospital	A*	07/01/68	N/A	N/A	N/A	1999	5.57%	N/A	5,540	0	0
New Haven College	A*	07/01/68	N/A	N/A	N/A	2000	5.99%	N/A	2,950	0	0
University of Hartford	B*	07/01/69	N/A	N/A	N/A	2000	6.92%	N/A	6,680	0	0
Lawrence and Memorial Hospital	A*	07/01/69	N/A	N/A	N/A	2000	7.97%	N/A	5,380	0	0
Danbury Hospital	B*	07/01/70	N/A	N/A	N/A	1976	4.50%	N/A	1,500	0	0
Yale University	A*	07/01/70	N/A	N/A	N/A	1978	4.44%	N/A	2,440	0	0
Waterbury Hospital	A*	07/01/70	N/A	N/A	N/A	2002	7.19%	N/A	10,950	0	0
Windham Hospital	A*	07/01/70	N/A	N/A	N/A	2003	6.61%	N/A	3,860	0	0
Yale University	B*	07/01/70	N/A	N/A	N/A	2002	5.76%	N/A	12,300	0	0
Saint Francis Hospital	A*	07/01/71	N/A	N/A	N/A	2003	6.75%	N/A	16,700	0	0
Yale-New Haven Hospital	A*	07/01/71	N/A	N/A	N/A	2003	5.56%	N/A	9,250	0	0
University of Bridgeport	A*	07/01/71	N/A	N/A	N/A	2003	5.96%	N/A	7,500	0	0
Charlotte Hungerford Hospital	A*	07/01/70	N/A	N/A	N/A	1982	4.32%	N/A	2,400	0	0
Wesleyan University	A*	07/01/72	N/A	N/A	N/A	2003	5.44%	N/A	30,550	0	0
Yale University	C*	07/01/72	N/A	N/A	N/A	2004	5.33%	N/A	2,780	0	0
Saint Vincent's Hospital	A*	07/01/73	N/A	N/A	N/A	2006	6.26%	N/A	23,450	0	0
Middlesex Hospital	B*	07/01/74	N/A	N/A	N/A	2007	8.82%	N/A	8,220	0	0
Norwalk Hospital	A*	03/01/76	N/A	N/A	N/A	2009	7.06%	N/A	13,800	0	0
Danbury Hospital	C*	07/01/76	N/A	N/A	N/A	2009	7.76%	N/A	19,750	0	0
Yale University	D*	07/01/76	N/A	N/A	N/A	2006	5.34%	N/A	16,400	0	0
Fairfield University	A*	07/01/77	N/A	N/A	N/A	2003	5.52%	N/A	4,150	0	0
Trinity College	A*	07/01/77	N/A	N/A	N/A	2009	6.42%	N/A	6,000	0	0
Yale-New Haven Hospital	B*	07/01/79	N/A	N/A	N/A	2012	6.88%	N/A	59,500	0	0
Hartford Hospital	A*	09/12/79	N/A	N/A	N/A	1998	6.38%	N/A	1,800	0	0
Saint Mary's Hospital	A*	01/01/80	N/A	N/A	N/A	2010	8.72%	N/A	25,985	0	0
Connecticut Hospice	A*	07/16/80	N/A	N/A	N/A	2000	9.75%	N/A	1,450	0	0
Fairfield University	B*	07/01/80	N/A	N/A	N/A	2006	9.75%	N/A	4,680	0	0
Quinnipiac University	A*	10/22/80	N/A	N/A	N/A	2007	9.75%	N/A	1,900	0	0
University of New Haven	B*	04/15/81	N/A	N/A	N/A	2006	11.63%	N/A	5,210	0	0
Manchester Memorial Hospital	A*	06/01/81	N/A	N/A	N/A	2012	11.76%	N/A	14,800	0	0
Fairfield University	C*	11/12/81	N/A	N/A	N/A	2002	Variable	N/A	3,500	0	0
Yale-New Haven Hospital	C*	03/01/81	N/A	N/A	N/A	2002	Variable	N/A	6,500	0	0
Meriden-Wallingford Hospital	A*	07/01/82	N/A	N/A	N/A	2012	14.94%	N/A	24,200	0	0
Community Health Care Center Plan	A*	12/22/82	N/A	N/A	N/A	2007	6.22%	N/A	2,500	0	0
Yale University	E*	02/09/83	N/A	N/A	N/A	1998	Variable	N/A	28,500	0	0
Yale University	F*	03/01/83	N/A	N/A	N/A	2013	8.78%	N/A	30,250	0	0
Wesleyan University	B*	03/15/83	N/A	N/A	N/A	2013	7.11%	15,723	16,175	0	0

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

Issue	Series	Date	Type	Underwriter	Financial Advisor	Final Maturity	Interest Cost	Net Proceeds	Amount Issued	Current	Long-Term
Danbury Hospital	D*	04/15/83	N/A	N/A	N/A	2014	8.74%	48,753	49,995	0	0
William W. Backus Hospital	A*	11/22/83	N/A	N/A	N/A	1994	Variable	2,974	3,060	0	0
Connecticut College	A*	01/01/84	N/A	N/A	N/A	1992	6.60%	4,136	4,250	0	0
Stamford Hospital	A*	05/01/84	N/A	N/A	N/A	1994	8.25%	18,884	19,410	0	0
Hospital of Saint Raphael	A*	10/01/84	N/A	N/A	N/A	2024	10.01%	N/A	45,030	0	0
Fairfield University	D*	11/20/84	N/A	N/A	N/A	2009	Variable	2,224	2,300	0	0
Hospital Equipment	A*	03/01/85	N/A	N/A	N/A	1995	6.66%	14,107	14,530	0	0
University of New Haven	C*	06/27/85	N/A	N/A	N/A	2010	Variable	N/A	2,275	0	0
Yale-New Haven Hospital	D*	07/01/85	N/A	N/A	N/A	2012	8.00%	44,882	45,900	0	0
Yale University	G-J*	10/15/85	N/A	N/A	N/A	2015	Variable	90,400	90,400	0	0
William W. Backus Hospital	B*	11/15/85	N/A	N/A	N/A	2005	Variable	4,733	4,860	0	0
Hartford Graduate Center	A	11/20/85	N/A	N/A	N/A	2006	Variable	5,558	5,700	0	0
Yale-New Haven Hospital	E*	11/01/85	N/A	Kidder Peabody	PaineWebber	2012	Variable	14,964	15,000	0	0
Trinity College	B*	12/30/85	Negotiated	Chemical Bank	PaineWebber	2010	Variable	10,590	10,700	0	0
Center for Continuing Care of Greater Stamford	A*	05/01/86	Negotiated	Merrill Lynch	PaineWebber	2001	6.22%	7,780	8,015	0	0
Manchester Memorial Hospital	B*	11/15/86	Negotiated	Merrill Lynch	PaineWebber	2012	6.52%	14,865	15,325	0	0
Hebrew Home & Hospital	A*	01/01/87	Negotiated	Merrill Lynch	PaineWebber	2030	6.98%	21,760	21,760	0	0
Yale University	K*	03/01/87	Negotiated	Merrill Lynch	PaineWebber	2013	6.10%	34,140	34,290	0	0
Fairfield University	E*	07/01/87	Negotiated	Goldman Sachs	PaineWebber	2007	7.07%	15,385	15,575	0	0
Capital Asset	A*	02/01/88	Negotiated	Merrill Lynch/CNB	PaineWebber	1997	5.81%	N/A	10,930	0	0
University of Hartford	C*	04/01/88	Private	N/A	PaineWebber	2018	8.89%	57,014	61,915	0	0
Yale University	L-O*	07/28/88	Negotiated	Shearson Lehman	Advest	2028	Variable	89,644	90,000	0	0
Saint Mary's Hospital	B*	08/15/88	Negotiated	J.P. Morgan	Dillon Read	2019	7.56%	33,425	33,645	0	0
Wesleyan University	C*	09/22/88	Negotiated	Goldman Sachs	Advest	2019	Variable	37,917	38,300	0	0
Bradley Health Care	A*	12/01/88	Negotiated	Herbert J. Sims	Dillon Read	2018	8.93%	7,278	7,385	0	0
Hospital of Saint Raphael	B & C*	12/01/88	Negotiated	Merrill Lynch	Dillon Read	2014	7.68%	71,425	72,440	0	0
Kingswood-Oxford School	A*	05/17/89	Private	N/A	Dillon Read	2009	Variable	2,800	2,800	0	0
Lutheran General Health Care System	A*	05/17/89	Negotiated	Morgan Stanley	Dillon Read	2019	7.37%	10,587	10,650	0	0
Stamford Hospital	B*	06/01/89	Negotiated	Merrill Lynch	Dillon Read	2004	6.82%	10,473	10,450	0	0
Yale University	P*	09/27/89	Negotiated	Shearson Lehman	Dillon Read	2028	6.10%	N/A	6,350	0	0
Fairfield University	F*	10/01/89	Negotiated	Goldman Sachs	Dillon Read	2014	7.03%	11,436	11,700	0	0
Bridgeport Hospital	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	2,766	2,795	0	0
Middlesex Hospital	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	2,420	2,455	0	0
Norwalk Health Care	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	1998	6.79%	760	780	0	0
Norwalk Hospital	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	2000	6.79%	7,146	7,195	0	0
University of New Haven	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	2000	6.79%	1,775	1,795	0	0
Waterbury Hospital	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	8,184	8,255	0	0
Quinnipiac University	B*	11/15/89	Negotiated	Ehrlich Bober	Dillon Read	2019	7.36%	11,049	11,340	0	0
Manchester Memorial Hospital	C*	01/15/90	Negotiated	Merrill Lynch	Dillon Read	2010	6.96%	4,908	5,005	0	0
Lawrence and Memorial Hospital	B**	02/01/90	Negotiated	Drexel Burnham	Dillon Read	2020	7.03%	9,058	9,295	0	0
Bristol Hospital	A*	03/01/90	Negotiated	Cain Brothers	Dillon Read	2020	7.03%	18,016	18,250	0	0
Taft School, The	A*	04/15/90	Negotiated	Salomon Smith Barney	Dillon Read	2003	7.39%	11,701	11,870	0	0

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

Issue	Series	Date	Type	Underwriter	Financial Advisor	Final Maturity	Interest Cost	Net Proceeds	Amount Issued	Current	Long-Term
Windham Hospital	B*	06/13/90	Negotiated	Merrill Lynch	Dillon Read	2020	Variable	20,425	20,600	0	0
Loomis Chaffee School	A	06/28/90	Private	N/A	Dillon Read	2010	7.00%	6,965	7,000	0	1,000
Saint Mary's Hospital	C*	08/01/90	Negotiated	J.P. Morgan	P.G. Corbin	2020	7.44%	18,694	18,980	0	0
Charlotte Hungerford Hospital	B*	09/20/90	Negotiated	Bank of Boston	P.G. Corbin	2010	Variable	10,787	10,900	0	0
Quinnipiac University	C*	11/01/90	Negotiated	Dillon Read	P.G. Corbin	2020	7.91%	3,784	4,000	0	0
Waterbury Hospital	B*	11/01/90	Negotiated	First Boston	P.G. Corbin	2020	7.10%	19,727	20,130	0	0
Yale-New Haven Hospital	F*	11/01/90	Negotiated	Goldman Sachs	P.G. Corbin	2025	7.11%	123,529	124,395	0	0
Danbury Hospital	CAP C*	12/01/90	Negotiated	Advest	P.G. Corbin	2020	6.95%	7,408	7,520	0	0
Independent Day School	CAP C*	12/01/90	Negotiated	Advest	P.G. Corbin	2020	6.95%	832	845	0	0
University of New Haven	CAP C*	12/01/90	Negotiated	Advest	P.G. Corbin	2020	6.95%	4,743	4,815	0	0
Kent School	A*	12/01/90	Negotiated	Salomon Smith Barney	P.G. Corbin	2023	Variable	25,792	26,000	0	0
Hospital of Saint Raphael	D*	04/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2014	6.53%	16,492	17,125	0	0
Hospital of Saint Raphael	E*	04/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2014	6.53%	3,062	3,155	0	0
Stamford Hospital	C*	05/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	15,307	15,585	0	0
Stamford Hospital	D	05/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	5,590	5,690	0	0
Stamford Hospital	E	05/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	939	965	0	0
Connecticut College	B*	08/31/91	Negotiated	Advest	P.G. Corbin	2011	6.63%	5,704	5,800	0	0
Danbury Hospital	E**	09/01/91	Negotiated	Cain Brothers	P.G. Corbin	2014	5.99%	36,708	37,620	0	0
Sharon Health Care, Inc.	A*	11/01/91	Negotiated	Herbert J. Sims	P.G. Corbin	2021	8.92%	7,568	7,290	0	0
New Britain Memorial Hospital	A*	12/01/91	Negotiated	Dillon Read	P.G. Corbin	2022	7.70%	43,703	44,805	0	0
Tolland County Health Care, Inc.	A*	12/01/91	Negotiated	Herbert J. Sims	P.G. Corbin	2021	8.90%	8,762	8,900	0	0
Johnson Evergreen Corporation	A*	01/01/92	Negotiated	Herbert J. Sims	P.G. Corbin	2022	8.24%	8,354	8,590	0	0
Saint Francis Hospital	B*	01/01/92	Negotiated	Salomon Smith Barney	P.G. Corbin	2022	5.52%	27,301	27,845	0	0
Hospital of Saint Raphael	F*	01/01/92	Negotiated	Merrill Lynch	P.G. Corbin	2014	5.24%	20,249	20,570	0	0
Hospital of Saint Raphael	G*	01/01/92	Negotiated	Merrill Lynch	P.G. Corbin	2014	4.75%	7,338	7,455	0	0
Middlesex Hospital	C-G*	03/01/92	Negotiated	Dillon Read	P.G. Corbin	2022	5.44%	37,481	38,940	0	0
Bridgeport Hospital	A	03/01/92	Negotiated	Kidder Peabody	P.G. Corbin	2018	5.51%	25,486	25,890	1,175	12,640
Yale-New Haven Hospital	G*	04/01/92	Negotiated	Dillon Read	P.G. Corbin	2012	6.41%	33,842	34,315	0	0
Lawrence and Memorial Hospital	C*	04/01/92	Negotiated	PaineWebber	P.G. Corbin	2022	6.14%	50,069	51,950	0	0
Norwalk Health Care	A*	05/01/92	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.25%	12,809	13,060	0	0
Norwalk Hospital	B-D*	05/15/92	Negotiated	Dillon Read	P.G. Corbin	2022	4.89%	22,555	23,100	0	0
Trinity College	C*	07/01/92	Negotiated	Advest	P.G. Corbin	2022	6.07%	20,033	20,370	0	0
Yale University	Q-R*	08/03/92	Negotiated	Lehman Brothers	P.G. Corbin	2030	5.93%	86,972	87,600	0	0
William W. Backus Hospital	C*	09/01/92	Negotiated	Merrill Lynch	P.G. Corbin	2022	6.44%	14,270	14,700	0	0
University of Hartford	D*	10/01/92	Negotiated	Advest	P.G. Corbin	2022	6.82%	75,871	76,720	0	0
Sacred Heart University	A*	11/01/92	Negotiated	Advest	P.G. Corbin	2022	6.77%	6,084	6,160	0	0
Manchester Memorial Hospital	D*	02/01/93	Negotiated	Merrill Lynch	P.G. Corbin	2022	6.05%	8,058	8,430	0	0
Griffin Hospital	A*	03/01/93	Negotiated	Alex Brown	P.G. Corbin	2023	6.22%	28,911	30,285	0	0
Taft School, The	B*	07/01/93	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.34%	13,204	13,425	0	0
Quinnipiac University	D**	08/01/93	Negotiated	Dillon Read	P.G. Corbin	2023	6.12%	49,839	50,700	0	0
Fairfield University	G*	09/15/93	Negotiated	Goldman Sachs	PFM	2018	4.74%	24,679	25,255	0	0
Sacred Heart University	B*	10/01/93	Negotiated	Advest	PFM	2023	5.73%	12,342	12,500	0	0

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEF4)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

Issue	Series	Date	Type	Underwriter	Financial Advisor	Final Maturity	Interest Cost	Net Proceeds	Amount Issued	Current	Long-Term
Saint Francis Hospital	C	10/01/93	Negotiated	Salomon Smith Barney	P.G. Corbin	2023	5.12%	108,253	110,505	1,890	35,180
Forman School, The	A	11/12/93	Negotiated	Cain Brothers	PFM	2014	Variable	3,098	4,000	200	700
Hospital of Saint Raphael	H	11/01/93	Negotiated	Merrill Lynch	P.G. Corbin	2014	5.19%	72,597	73,575	3,590	16,570
Lawrence and Memorial Hospital	D	12/01/93	Negotiated	PaineWebber	P.G. Corbin	2022	5.46%	55,795	58,165	2,640	42,620
New Britain General Hospital	B*	04/01/94	Negotiated	Salomon Smith Barney	PFM	2024	6.01%	46,620	48,870	0	0
Trinity College	D*	04/01/94	Negotiated	Advest	PFM	2024	6.23%	16,707	17,000	0	0
Newington Children's Hospital	A*	08/15/94	Negotiated	US Securities	P.G. Corbin	2021	6.00%	52,767	53,750	0	0
Choate Rosemary Hall	A*	11/15/94	Negotiated	Salomon Smith Barney	PFM	2025	6.91%	24,752	25,070	0	0
Pomfret School	A	01/25/95	Negotiated	Alex Brown	PFM	2024	Variable	7,670	7,785	300	5,100
Loomis Chaffee School	B*	01/01/95	Negotiated	First Albany	PFM	2025	6.43%	9,830	10,260	0	0
Bridgeport Hospital	B*	04/12/95	Negotiated	Merrill Lynch	P.G. Corbin	2010	Variable	31,258	31,500	0	0
Kent School	*	07/27/95	Negotiated	Salomon Smith Barney	PFM	2023	5.64%	26,297	26,915	0	0
Day Kimball Hospital	A	11/03/95	Negotiated	Alex Brown	P.G. Corbin	2026	5.71%	18,336	19,150	530	13,620
Bridgeport Hospital	C	12/20/95	Negotiated	Merrill Lynch	P.G. Corbin	2025	5.57%	53,174	54,805	1,610	37,450
Danbury Hospital	F	01/24/96	Negotiated	First Union	PFM	2023	5.36%	19,831	20,000	0	0
Greenwich Academy	A*	03/01/96	Negotiated	Advest	PFM	2026	5.60%	15,705	16,000	0	0
Greenwich Hospital	A	03/01/96	Negotiated	Goldman Sachs	P.G. Corbin	2026	5.93%	61,632	62,905	0	0
Sacred Heart University	C**	04/01/96	Negotiated	Advest	PFM	2026	6.65%	34,821	35,395	225	4,185
Westminster School	A*	05/01/96	Negotiated	Salomon Smith Barney	P.G. Corbin	2026	5.96%	9,417	10,195	0	0
University of New Haven	D*	05/01/96	Negotiated	Advest	PFM	2026	6.79%	23,839	24,400	0	0
Taft School, The	C*	06/01/96	Negotiated	Salomon Smith Barney	PFM	2026	6.27%	15,893	16,730	0	0
Trinity College	E*	07/01/96	Negotiated	Advest	PFM	2026	5.97%	34,034	35,000	0	0
Yale-New Haven Hospital	H	07/01/96	Negotiated	Morgan Stanley	PFM	2025	5.78%	118,073	120,240	0	0
Veterans Memorial Medical Center	A	08/01/96	Negotiated	Roosevelt & Cross	P.G. Corbin	2026	5.50%	67,745	69,785	2,390	38,480
Loomis Chaffee School	C**	08/01/96	Negotiated	First Albany	P.G. Corbin	2026	5.67%	10,938	11,435	0	0
Stamford Hospital	F*	10/15/96	Negotiated	Merrill Lynch	PFM	2004	5.36%	22,899	23,645	3,875	0
Windham Hospital	C*	12/01/96	Negotiated	Merrill Lynch	N/A	2020	6.29%	19,235	20,200	0	0
Connecticut College	C	01/01/97	Negotiated	Advest	P.G. Corbin	2017	6.04%	32,307	33,620	0	0
Yale University	S	04/03/97	Negotiated	Lehman Brothers	N/A	2027	Variable	135,649	135,865	0	135,865
Sacred Heart University	D*	04/01/97	Negotiated	Advest	PFM	2027	6.44%	6,045	6,185	0	0
William W. Backus Hospital	D	04/01/97	Negotiated	Advest	PFM	2027	6.01%	16,724	17,240	0	0
Saint Mary's Hospital	D* & E	05/01/97	Negotiated	Roosevelt & Cross	P.G. Corbin	2014	5.94%	45,886	47,150	1,485	26,430
Choate Rosemary Hall	B**	07/08/97	Negotiated	Lehman Brothers	PFM	2027	5.20%	31,474	33,075	0	0
Edgehill Retirement Community	A&B*	07/23/97	Negotiated	Herbert J. Sims	P.G. Corbin	2027	6.87%	83,471	84,370	0	0
Suffield Academy	A*	09/24/97	Negotiated	Advest	PFM	2027	5.41%	7,775	8,070	0	0
Sharon Hospital	A*	09/30/97	Private	Bank Boston	N/A	2027	Variable	7,568	7,610	0	0
Middlesex Hospital	H	10/09/97	Negotiated	Paine Webber	PFM	2027	5.24%	45,500	46,990	1,600	34,830
Middlesex Health Services	I	10/09/97	Negotiated	Paine Webber	PFM	2027	5.24%	8,160	8,450	235	6,385
Yale University	T***	11/05/97	Negotiated	Goldman Sachs	N/A	2029	4.80%	249,488	250,000	0	250,000
Hospital for Special Care	B	12/17/97	Negotiated	Advest	P.G. Corbin	2027	5.68%	68,103	69,795	0	0
Masonicare	A*	12/18/97	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.21%	51,353	53,045	0	0
Bradley Health Care	B	12/22/97	Negotiated	Herbert J. Sims	P.G. Corbin	2029	Variable	19,532	19,630	460	15,680

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

Issue	Series	Date	Type	Underwriter	Financial Advisor	Final Maturity	Interest Cost	Net Proceeds	Amount Issued	Current	Long-Term
Jerome Home	C	12/22/97	Negotiated	Herbert J. Sims	P.G. Corbin	2019	Variable	3,761	3,780	0	0
Hospital of Saint Raphael	J*	01/08/98	Negotiated	Merrill Lynch & Co	P.G. Corbin	2022	Variable	19,978	20,100	0	0
Hospital of Saint Raphael	K*	01/08/98	Negotiated	Merrill Lynch & Co	P.G. Corbin	2022	Variable	8,647	8,700	0	0
Trinity College	F	04/30/98	Negotiated	Advest	P.G. Corbin	2028	5.07%	41,350	41,570	1,065	9,805
Masonicare	B*	05/05/98	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.30%	10,670	11,085	0	0
Taft School, The	D	05/06/98	Negotiated	A.G. Edwards	PFM	2022	6.01%	16,577	17,060	675	2,210
Hopkins School, The	A*	06/18/98	Negotiated	PaineWebber	PFM	2028	4.99%	9,772	10,000	0	0
Canterbury School	A	08/12/98	Negotiated	BankBoston	PFM	2028	5.16%	10,164	10,230	270	8,040
Charlotte Hungerford Hospital	C	08/14/98	Negotiated	BankBoston	PFM	2013	Variable	14,261	14,340	1,080	3,475
William W. Backus Hospital	E	08/26/98	Negotiated	Advest	P.G. Corbin	2022	4.99%	13,566	13,655	520	8,625
Fairfield University	H*	08/27/98	Negotiated	J.P. Morgan	PFM	2028	5.70%	27,860	28,000	0	0
Salisbury School	A*	10/21/98	Negotiated	A.G. Edwards	PFM	2028	4.81%	16,038	16,135	0	0
Sacred Heart University	E	12/09/98	Negotiated	Advest	PFM	2028	5.06%	75,488	76,020	1,875	58,310
Quinnipiac University	E*	12/22/98	Negotiated	J.P. Morgan	P.G. Corbin	2028	4.81%	59,303	59,660	0	0
Charity Obligated Group-St. Vincent's	1999B*	02/04/99	Negotiated	Salomon Smith Barney	P.G. Corbin	2029	Variable	45,000	45,000	0	0
Hebrew Home & Hospital	B*	02/04/99	Negotiated	Herbert J. Sims	P.G. Corbin	2038	5.19%	19,053	19,215	0	0
Stamford Hospital	G*	03/24/99	Negotiated	Merrill Lynch	P.G. Corbin	2014	4.99%	66,975	67,440	0	0
Stamford Hospital	H*	03/24/99	Negotiated	Merrill Lynch	P.G. Corbin	2024	Variable	29,880	30,000	0	0
Norwalk Hospital	E & F	04/20/99	Negotiated	First Union	PFM	2022	4.84%	31,238	31,480	1,105	18,180
Westminster School	B	04/22/99	Negotiated	A.G. Edwards	PFM	2029	4.96%	7,904	7,960	0	0
Yale University	U-1&2	04/29/99	Negotiated	Lehman Brothers	N/A	2033	Variable	249,503	250,000	0	250,000
Saint Joseph College	A*	05/05/99	Negotiated	Roosevelt & Cross	PFM	2024	5.20%	11,360	11,400	0	0
Brunswick School	A	05/20/99	Negotiated	Merrill Lynch	P.G. Corbin	2029	5.00%	43,287	44,635	1,185	22,275
UCONN Foundation	A*	08/11/99	Negotiated	Advest	PFM	2029	5.34%	7,925	8,000	0	0
Miss Porter's School	A*	09/01/99	Negotiated	State Street	P.G. Corbin	2029	5.69%	9,931	10,000	0	0
Fairfield University	I**	09/09/99	Negotiated	J.P. Morgan	PFM	2029	5.47%	66,490	70,000	0	0
Horace Bushnell Memorial Hall	A	09/22/99	Negotiated	Advest	PFM	2029	5.62%	14,887	15,000	365	12,255
Danbury Hospital	G	09/29/99	Negotiated	Roosevelt & Cross	PFM	2029	5.62%	41,754	43,240	905	40,650
Catholic Health East	F*	10/19/99	Negotiated	Merrill Lynch	P.G. Corbin	2029	5.81%	17,927	18,610	0	0
Ascension Health	1999	11/01/99	Negotiated	Salomon Smith Barney	P.G. Corbin	2029	Variable	44,375	44,500	1,200	33,200
Covenant Retirement Community	1999A	12/02/99	Negotiated	B.C. Ziegler	N/A	2029	Variable	9,916	10,040	275	7,700
Waterbury Hospital	C	12/03/99	Negotiated	First Union	PFM	2029	6.12%	26,474	27,140	820	19,435
SummerWood at University Park	A*	02/03/00	Negotiated	Herbert J. Sims	Lamont	2030	Variable	11,075	11,200	0	0
Gaylord Hospital	A*	02/22/00	Negotiated	Fleet Securities	P.G. Corbin	2020	Variable	12,888	12,920	0	0
Eastern CT Health Network	A**	02/24/00	Negotiated	PaineWebber	P.G. Corbin	2030	5.92%	58,029	58,170	960	11,420
Ethel Walker School	A*	03/01/00	Negotiated	Gates Capital	PFM	2029	Variable	8,468	8,500	0	0
Community Renewal Team	A	03/16/00	Negotiated	Fleet Securities	PFM	2019	Variable	4,290	4,325	215	2,315
Taft School, The	E	04/27/00	Negotiated	A.G. Edwards	PFM	2030	Variable	11,944	12,000	0	12,000
Lauralton Hall	A	06/14/00	Ltd Public	Gates Capital	P.G. Corbin	2030	Variable	3,353	3,400	90	2,695
Connecticut College	D**	06/22/00	Negotiated	Advest	P.G. Corbin	2030	6.54%	11,915	12,000	270	4,185
Marvelwood School	A	06/29/00	Negotiated	First Union	N/A	2030	Variable	5,482	5,535	0	0
Hotchkiss School	A	08/03/00	Negotiated	State Street	Lamont	2030	Variable	34,867	35,000	0	35,000

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Current</u>	<u>Long-Term</u>
Hartford Hospital	B	08/03/00	Negotiated	Fleet Securities	PFM	2030	Variable	31,105	31,175	0	31,175
Rectory School	A	11/09/00	Negotiated	Gates Capital	Lamont	2030	Variable	7,047	7,100	185	5,805
Westover School	A*	12/07/00	Negotiated	Advest	P.G. Corbin	2030	5.70%	9,957	10,000	0	0
Edgehill Retirement Community	C	12/13/00	Negotiated	Merrill Lynch	P.G. Corbin	2027	Variable	21,641	22,000	600	17,600
Kent School	C*	02/15/01	Negotiated	A.G. Edwards	PFM	2030	Variable	10,260	10,500	0	0
Trinity College	G*	03/28/01	Negotiated	Advest	P.G. Corbin	2031	4.98%	49,399	50,000	0	0
Loomis Chaffee School	D*	05/23/01	Negotiated	First Albany	Lamont	2031	5.33%	27,561	27,625	0	0
Gunnery School, The	A	05/24/01	Negotiated	A.G. Edwards	PFM	2031	5.09%	10,956	11,455	260	9,860
Greenwich Academy	B**	05/31/01	Negotiated	Salomon Smith Barney	PFM	2032	5.31%	31,603	32,920	555	1,905
United Methodist Home of Sharon	A*	06/01/01	Negotiated	First Union	Lamont	2031	Variable	7,671	7,740	230	6,005
Wesleyan University	D	06/07/01	Negotiated	Lehman Brothers	P.G. Corbin	2035	Variable	92,498	93,000	0	0
Yale University	V	07/12/01	Negotiated	Lehman Brothers	N/A	2036	Variable	199,592	200,000	0	200,000
Middlesex Hospital	J*	07/25/01	Negotiated	First Union	PFM	2026	Variable	11,815	11,895	0	0
Whitby School	A	08/03/01	Negotiated	Bank of New York	PFM	2021	Variable	6,000	6,000	260	4,100
Fairfield University	J**	08/07/01	Negotiated	J.P. Morgan	PFM	2029	4.95%	17,280	18,000	405	420
Taft School, The	F*	09/20/01	Negotiated	A.G. Edwards	PFM	2020	4.55%	11,405	11,480	0	0
Williams School	A	10/18/01	Negotiated	Advest	PFM	2031	Variable	5,445	5,500	145	4,575
Loomis Chaffee School	E	10/25/01	Negotiated	First Albany	Lamont	2025	4.94%	11,308	11,155	425	9,480
Quinnipiac University	F*	10/31/01	Negotiated	J.P. Morgan	P.G. Corbin	2031	Variable	58,293	60,000	0	0
Washington Montessori School	A	11/30/01	Negotiated	Wachovia Securities	Lamont	2031	Variable	7,914	7,990	200	6,760
Bristol Hospital	B	01/08/02	Negotiated	Cain Brothers	P.G. Corbin	2032	5.55%	35,880	38,000	765	30,355
Westminster School	C	02/20/02	Negotiated	A.G. Edwards	PFM	2032	Variable	8,143	8,250	100	7,550
YMCA of Greater Hartford	A*	03/28/02	Negotiated	State Street	PFM	2032	Variable	15,802	16,180	0	0
University of Hartford	E*	04/03/02	Negotiated	Advest	Lamont	2032	5.27%	72,627	75,000	1,585	64,640
Yale University	W	05/14/02	Negotiated	Lehman Brothers	N/A	2027	5.23%	87,358	89,520	0	0
Health Care Capital Asset	A	05/16/02	Negotiated	Quick & Reilly	PFM	2031	Variable	36,029	36,110	0	35,860
Saint Francis Hospital	D	05/17/02	Negotiated	Wachovia Securities	P.G. Corbin	2022	4.92%	25,371	25,250	1,265	15,130
Kingswood-Oxford School	C	06/05/02	Negotiated	Advest	Lamont	2030	Variable	11,880	12,000	330	10,765
Connecticut College	E	07/18/02	Negotiated	Advest	P.G. Corbin	2032	4.81%	17,931	17,785	630	13,655
The Village for Families & Children	A	11/08/02	Negotiated	Wachovia Securities	P.G. Corbin	2033	4.94%	13,772	13,660	305	11,735
The Village for Families & Children	B	11/08/02	Negotiated	Wachovia Securities	P.G. Corbin	2032	4.94%	335	340	5	305
Middlesex Hospital	K*	11/15/02	Negotiated	Wachovia Securities	Lamont	2027	Variable	15,500	15,500	0	0
Klingberg Family	X1	12/04/02	Negotiated	Quick & Reilly	PFM	2032	Variable	4,750	6,750	195	5,460
Yale University	X2	01/08/03	Negotiated	Goldman Sachs	N/A	2042	5.00%	100	100,000	0	100,000
Yale University	X3***	01/08/03	Negotiated	Goldman Sachs	N/A	2037	Variable	125	125,000	0	125,000
Yale University	B	01/08/03	Negotiated	Goldman Sachs	N/A	2037	4.80%	125	125,000	0	125,000
Brunswick School	A	04/30/03	Negotiated	Merrill Lynch	Lamont	2033	4.88%	17,863	17,500	95	16,965
Boys & Girls Club of Greenwich	E	05/29/03	Negotiated	Gates Capital	P.G. Corbin	2034	Variable	14,800	14,800	310	9,450
Wesleyan University	A	07/17/03	Negotiated	Lehman Brothers	P.G. Corbin	2038	Variable	61,665	62,000	0	0
King & Low Heywood School	A	08/27/03	Negotiated	Gates Capital	Lamont	2033	Variable	10,922	11,005	250	9,645
Central Connecticut Coast YMCA	A	09/11/03	Negotiated	Advest	Lamont	2033	Variable	4,433	4,500	135	3,600
Quinnipiac University	G*	11/18/03	Negotiated	J.P. Morgan	P.G. Corbin	2023	Variable	16,214	16,340	0	0

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

Issue	Series	Date	Type	Underwriter	Financial Advisor	Final Maturity	Interest Cost	Net Proceeds	Amount		Long-Term
									Issued	Current	
Sacred Heart University	F	12/11/03	Negotiated	Advest	PFM	2033	Variable	21,581	21,700	360	19,845
Salisbury School	B*	02/19/04	Negotiated	Quick & Reilly	PFM	2034	Variable	5,469	5,510	0	0
Fairfield University	K*	04/14/04	Negotiated	J.P. Morgan	PFM	2034	Variable	37,820	38,075	0	0
University of Hartford	F	05/06/04	Negotiated	Advest	Lamont	2034	Variable	24,851	25,000	0	0
Connecticut Children's Medical Center	B	05/13/04	Negotiated	Advest	PFM	2021	1.05%	21,287	21,285	2,260	9,075
Connecticut Children's Medical Center	C	05/13/04	Negotiated	Advest	PFM	2018	Variable	22,510	23,700	0	23,700
Lawrence & Memorial Hospital	E	06/24/04	Negotiated	UBS Financial Services	PFM	2034	Variable	22,086	22,990	0	22,990
Greenwich Academy	C	06/25/04	Negotiated	Citigroup Global Markets	Lamont	2037	Variable	11,676	11,770	0	10,270
Norwich Free Academy	A	06/30/04	Negotiated	Banc of America Securities	Lamont	2034	4.91%	18,015	18,740	390	16,635
Trinity College	H	07/05/04	Negotiated	Advest	P.G. Corbin	2026	4.74%	33,720	33,370	1,155	27,420
Eastern CT Health Network	B	07/21/04	Negotiated	Advest	P.G. Corbin	2034	Variable	20,000	20,000	525	17,215
Greenwich Academy	D	09/16/04	Negotiated	Citigroup Global Markets	Lamont	2026	4.20%	15,366	15,490	590	12,375
Kent School	D	10/06/04	Negotiated	Stifel, Nicolaus	Lamont	2023	4.14%	22,697	21,725	965	17,020
Trinity College	I*	12/09/04	Negotiated	Advest	P.G. Corbin	2034	Variable	15,000	15,000	0	0
Hospital of Saint Raphael	L	12/16/04	Negotiated	UBS Financial Services	PFM	2024	Variable	29,525	29,525	0	29,525
Hospital of Saint Raphael	M	12/16/04	Negotiated	UBS Financial Services	PFM	2024	Variable	30,420	30,420	0	30,420
Griffin Hospital	B	02/01/05	Negotiated	Wachovia Securities	PFM	2023	4.56%	25,770	24,800	1,065	19,490
Eagle Hill School	A	05/11/05	Negotiated	Gates Capital	P.G. Corbin	2035	Variable	5,990	5,990	125	5,405
Avon Old Farms School	A	05/12/05	Negotiated	Banc of America Securities	P.G. Corbin	2034	Variable	21,670	21,670	485	19,850
Westminster School	D	06/01/05	Negotiated	Stifel, Nicolaus	Lamont	2026	4.06%	9,288	9,260	340	7,690
Ridgefield Academy	A	06/17/05	Negotiated	Advest	Lamont	2035	Variable	12,000	12,000	290	11,025
Greenwich Family YMCA	A	08/04/05	Negotiated	Gates Capital	Lamont	2035	Variable	20,165	20,165	400	19,025
William W. Backus Hospital ***	F	08/10/05	Negotiated	UBS Financial Services	PFM	2035	5.03%	29,916	30,100	700	28,725
William W. Backus Hospital	G	08/10/05	Negotiated	UBS Financial Services	PFM	2035	4.63%	28,435	28,035	605	25,775
University of New Haven	E	08/17/05	Negotiated	Wachovia Securities	Lamont	2035	Variable	27,460	27,460	735	24,370
University of New Haven	F*	08/17/05	Negotiated	Wachovia Securities	Lamont	2021	4.05%	4,890	4,890	0	0
Wesleyan University	F*	09/01/05	Negotiated	Lehman Brothers	P.G. Corbin	2040	Variable	48,000	48,000	0	0
Yale University	Y1	10/05/05	Negotiated	Lehman Brothers	N/A	2035	4.83%	211,030	200,000	0	200,000
Yale University	Y2	10/05/05	Negotiated	Lehman Brothers	N/A	2035	Variable	50,000	50,000	0	50,000
Yale University	Y3	10/05/05	Negotiated	Lehman Brothers	N/A	2035	Variable	50,000	50,000	0	50,000
Loomis Chaffee School	F	10/27/05	Negotiated	First Albany	Lamont	2031	4.59%	37,326	34,135	560	33,575
Fairfield University	L1*	11/03/05	Negotiated	J.P. Morgan	Lamont	2029	Variable	47,725	47,725	0	0
Fairfield University	L2*	11/03/05	Negotiated	J.P. Morgan	Lamont	2029	Variable	58,850	58,850	0	0
Eastern CT Health Network	C	11/09/05	Negotiated	Advest	P.G. Corbin	2030	4.95%	37,579	37,065	410	35,600
Mansfield Center for Nursing and Rehabilitation	B	12/15/05	Negotiated	Herbert J. Sims	Lamont	2022	Variable	7,095	7,095	315	5,775
Fairfield University	L1 2nd Tranche	12/15/05	Negotiated	J.P. Morgan	Lamont	2029	Variable	10,000	10,000	0	0
Avon Old Farms School	B	03/09/06	Negotiated	Banc of America Securities	Lamont	2035	Variable	7,000	7,000	145	6,450
Danbury Hospital	H	03/16/06	Negotiated	Citigroup Global Markets	PFM	2036	4.49%	40,925	41,560	0	41,560
Danbury Hospital	I*	03/16/06	Negotiated	UBS Financial Services	PFM	2036	Variable	40,000	40,000	0	0
Greenwich Hospital	B*	04/06/06	Negotiated	UBS Financial Services	P.G. Corbin	2026	Variable	56,600	56,600	0	0
Yale-New Haven Hospital	I1*	04/07/06	Negotiated	Lehman Brothers	PFM	2025	Variable	55,900	55,900	0	0
Yale-New Haven Hospital	I2*	04/07/06	Negotiated	Lehman Brothers	PFM	2025	Variable	55,900	55,900	0	0

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Current</u>	<u>Long-Term</u>
Miss Porter's School	B	06/16/06	Negotiated	Stifel, Nicolaus	Lamont	2036	4.69%	18,621	18,130	0	18,130
University of Hartford	G	06/22/06	Negotiated	Advest	P.G. Corbin	2036	5.03%	50,375	50,000	890	47,450
Greenwich Adult Day Care	A	06/29/06	Negotiated	Gates Capital	N/A	2036	Variable	4,030	4,030	70	3,250
The Children's School	A	07/24/06	Negotiated	Gates Capital	N/A	2036	Variable	6,835	6,835	130	6,460
Canterbury School	B	07/27/06	Negotiated	Bank of America	PFM	2036	4.99%	11,814	11,805	75	11,585
University of New Haven	G	08/26/06	Negotiated	Wachovia Bank NA	Lamont	2036	Variable	15,797	15,890	510	14,370
Yale-New Haven Hospital	J-1	09/25/06	Negotiated	Lehman Brothers	PFM	2031	4.69%	184,574	174,430	5,040	169,390
Yale-New Haven Hospital	J-2*	09/25/06	Negotiated	Lehman Brothers	PFM	2036	Variable	40,000	40,000	0	0
Yale-New Haven Hospital	J-3*	09/25/06	Negotiated	Lehman Brothers	PFM	2036	Variable	66,425	66,425	0	0
Middlesex Hospital	L	12/07/06	Negotiated	Wachovia Bank NA	P.G. Corbin	2036	4.54%	23,614	22,760	430	21,915
Middlesex Hospital	M***	12/07/06	Negotiated	Wachovia Bank NA	P.G. Corbin	2027	4.50%	16,620	16,620	640	14,185
Quinnipiac University	H	12/13/06	Negotiated	J.P. Morgan	PFM	2036	4.72%	72,974	67,495	0	67,495
UCONN Foundation	B	01/23/07	Negotiated	A.G. Edwards	PFM	2029	4.19%	7,253	7,290	230	6,505
Trinity College	J	03/07/07	Negotiated	RBC Dain Rauscher	Lamont	2037	4.47%	49,541	49,805	0	49,805
Trinity College	K	03/07/07	Negotiated	RBC Dain Rauscher	Lamont	2037	4.32%	24,994	25,000	455	23,690
Greenwich Academy	E	03/22/07	Negotiated	Citigroup Global Markets	Lamont	2032	4.49%	30,457	26,435	0	26,435
Jerome Home	D	03/29/07	Negotiated	Herbert J. Sims	P.G. Corbin	2036	Variable	11,895	11,895	210	11,325
Mulberry Gardens	E	03/29/07	Negotiated	Herbert J. Sims	P.G. Corbin	2036	Variable	4,155	4,155	75	3,905
Connecticut College	F	04/04/07	Negotiated	RBC Dain Rauscher	P.G. Corbin	2030	4.31%	28,748	28,855	0	28,855
Connecticut College	G	04/04/07	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	4.80%	12,127	12,000	0	12,000
The Stanwich School	A	05/03/07	Private	Merrill Lynch	N/A	2037	Variable	15,500	15,500	0	15,500
Griffin Hospital ***	C	05/15/07	Negotiated	Wachovia Bank NA	PFM	2037	4.50%	23,125	23,125	0	23,125
Griffin Hospital ***	D	05/15/07	Negotiated	Wachovia Bank NA	PFM	2037	4.50%	10,925	10,925	0	10,925
Chase Collegiate School	A	06/07/07	Negotiated	Stifel, Nicolaus	P.G. Corbin	2037	4.80%	11,296	11,060	200	10,665
Choate Rosemary Hall	C*	06/21/07	Negotiated	Lehman Brothers	PFM	2037	Variable	42,000	42,000	0	0
Hospital for Special Care	C	06/28/07	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	5.12%	47,786	46,635	790	44,380
Hospital for Special Care	D	06/28/07	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	Variable	15,000	15,000	340	14,095
Gaylord Hospital	B	07/03/07	Negotiated	Bank of America Securities	Lamont	2037	Variable	21,530	21,530	615	19,775
Westover School	B	07/11/07	Negotiated	RBC Capital	N/A	2030	Variable	9,180	9,180	265	8,470
University of Bridgeport	B	08/10/07	Negotiated	RBC Capital	N/A	2037	Variable	21,175	21,175	405	19,915
Reenbrook	A	09/13/07	Negotiated	Stifel, Nicolaus & Company	Lamont	2037	4.83%	8,306	8,000	140	7,725
Yale University	Z1	10/04/07	Negotiated	Lehman Brothers	N/A	2042	4.44%	414,292	400,000	0	400,000
Yale University	Z2***	10/04/07	Negotiated	Lehman Brothers	N/A	2042	5.06%	100,000	100,000	0	100,000
Yale University	Z3***	10/04/07	Negotiated	Lehman Brothers	N/A	2042	5.06%	100,000	100,000	0	100,000
Masonicare	C	10/31/07	Negotiated	Merrill Lynch	P.G. Corbin & Co.	2037	Variable	81,065	81,065	1,515	76,905
Masonicare	D	10/31/07	Negotiated	Merrill Lynch	P.G. Corbin & Co.	2037	Variable	35,000	35,000	630	33,765
SummerWood	B	11/07/07	Negotiated	Herbert J. Sims & Co.	N/A	2037	Variable	17,055	17,055	0	17,055
Suffield Academy	B	11/08/07	Negotiated	Stifel, Nicolaus & Company	P.G. Corbin Group	2027	4.11%	13,048	12,640	1,120	10,990
Westminster School	E	11/09/07	Negotiated	Stifel, Nicolaus & Company	Lamont	2037	4.82%	19,983	19,230	0	19,230
Windham Hospital	D	11/15/07	Negotiated	Cain Brothers & Company	PFM	2037	7.50%	19,745	19,745	205	19,350
Quinnipiac University	I	12/20/07	Negotiated	J.P. Morgan Securities	PFM	2028	3.55%	142,823	134,570	0	134,570
Quinnipiac University ***	J	12/20/07	Negotiated	J.P. Morgan Securities	PFM	2037	5.23%	165,545	165,545	0	165,545

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Current</u>	<u>Long-Term</u>
Quinnipiac University ***	K-1	12/20/07	Negotiated	J.P. Morgan Securities	PFM	2031	4.69%	64,650	64,650	1,475	60,925
Quinnipiac University ***	K-2	12/20/07	Negotiated	J.P. Morgan Securities	PFM	2028	4.63%	51,700	51,700	1,650	48,425
Pierce Memorial Baptist	A	01/17/08	Negotiated	Ziegler Capital Markets Group	N/A	2042	Variable	8,575	8,575	110	8,300
Choate Rosemary Hall	D	04/02/08	Negotiated	Morgan Stanley	PFM	2037	Variable	42,415	42,415	865	39,910
St. Joseph College	B	04/03/08	Negotiated	RBC Capital	Lamont	2038	Variable	15,000	15,000	465	14,125
Fairfield University	M	04/10/08	Negotiated	J.P. Morgan Securities	Lamont	2034	4.80%	39,446	39,440	1,400	35,315
Greenwich Hospital	C	05/07/08	Negotiated	UBS Financial Services	N/A	2026	Variable	53,630	53,630	2,190	47,265
Yale New Haven	K-1	05/14/08	Negotiated	Lehman Brothers	PFM	2025	Variable	54,555	54,555	1,425	50,705
Yale New Haven	K-2	05/14/08	Negotiated	Lehman Brothers	PFM	2025	Variable	54,550	54,550	1,425	50,700
Yale New Haven	L-1	05/14/08	Negotiated	Lehman Brothers	PFM	2036	Variable	53,730	53,730	0	53,730
Yale New Haven	L-2	05/14/08	Negotiated	Lehman Brothers	PFM	2036	Variable	53,730	53,730	0	53,730
Salisbury School	C	05/22/08	Negotiated	Stifel, Nicolaus & Company	P. G. Corbin Group	2038	4.73%	49,782	48,160	0	48,160
St. Francis Hospital	E	05/29/08	Negotiated	Cain Brothers & Company	Lamont	2027	6.11%	39,745	39,745	0	39,745
Mid State Medical Center	HEIB-1	06/18/08	Negotiated	Banc of America Securities	PFM	2038	Variable	30,000	30,000	0	30,000
Hopkins School	B	06/26/08	Negotiated	Lehman Brothers	P. G. Corbin Group	2038	4.73%	9,240	9,240	170	9,070
Danbury Hospital	J	06/27/08	Negotiated	Wachovia Securities	PFM	2036	Variable	35,580	35,580	1,555	32,465
St. Francis Hospital	F	06/30/08	Negotiated	Cain Brothers & Company	Lamont	2047	Variable	175,000	175,000	0	175,000
University of New Haven	H	07/02/08	Negotiated	Wachovia	Lamont	2038	Variable	46,000	46,000	0	46,000
Loomis Chaffee School	G	07/22/08	Negotiated	RBC Capital	Lamont	2038	4.95%	25,745	25,745	195	25,350
Hamden Hall	A	07/31/08	Negotiated	RBC Capital	N/A	2038	Variable	18,235	18,235	0	18,235
Trinity College	L	08/05/08	Negotiated	RBC Capital	N/A	2034	Variable	15,345	15,345	465	14,465
Hospital of Central Connecticut	A	08/08/08	Negotiated	RBC Capital	N/A	2024	Variable	33,690	33,690	1,570	30,545
Taft School, The	G	08/13/08	Negotiated	Stifel, Nicolaus	P. G. Corbin	2016	3.56%	16,905	16,905	1,630	13,625
Fairfield University	N	08/21/08	Negotiated	J. P. Morgan	Lamont	2029	4.73%	108,210	108,210	2,645	104,540
Greater Hartford YMCA	B	12/01/08	Negotiated	Bank of America	PFM	2038	Variable	26,580	26,580	100	26,380
Kent School	E	12/17/08	Negotiated	Stifel, Nicolaus	N/A	2030	Variable	10,155	10,155	200	9,755
Taft School, The	H	12/23/08	Negotiated	Stifel, Nicolaus	P. G. Corbin	2022	Variable	8,500	8,500	0	8,500
Eastern CT Health Network	D	05/14/09	Private	RBC Capital	N/A	2039	Variable	15,228	15,250	268	14,697
Ethel Walker School	B	10/05/09	Negotiated	Stifel, Nicolaus	ACACIA Financial	2039	6.05%	8,220	8,220	0	8,220
Hopkins School	C	12/10/09	Negotiated	Stifel, Nicolaus	Lamont	2028	3.70%	7,930	7,930	150	7,780
Yale University	2010 A-1	02/24/10	Negotiated	Barclays Capital	Public Financial	2025	4.22%	79,975	79,975	0	79,975
Yale University	2010 A-2	02/24/10	Negotiated	Barclays Capital	Public Financial	2040	4.22%	150,000	150,000	0	150,000
Yale University	2010 A-3	02/24/10	Negotiated	Barclays Capital	Public Financial	2049	4.22%	150,000	150,000	0	150,000
Yale University	2010 A-4	02/24/10	Negotiated	Barclays Capital	Public Financial	2049	4.26%	150,000	150,000	0	150,000
Fairfield University	O	03/17/10	Negotiated	J. P. Morgan	Lamont	2040	4.50%	73,820	73,820	0	73,820
Fairfield University	P	03/17/10	Negotiated	J. P. Morgan	Lamont	2028	5.03%	11,095	11,095	345	10,750
Ascension Health	2010	03/25/10	Negotiated	Morgan Stanley	N/A	2040	4.96%	93,265	93,265	0	93,265
Catholic Health East	2010	04/07/10	Negotiated	Merrill Lynch	N/A	2029	4.71%	19,560	19,560	45	19,515
Westminster School	F	04/14/10	Negotiated	Stifel, Nicolaus	Lamont	2029	4.04%	6,350	6,350	0	6,350
Wesleyan University	G	05/18/10	Negotiated	Goldman Sachs	Public Financial	2039	Variable	186,475	186,475	0	186,475
Wesleyan University	H	05/18/10	Negotiated	Goldman Sachs	Public Financial	2040	4.72%	20,105	20,105	0	20,105
Stamford Hospital	I	05/27/10	Negotiated	Goldman Sachs	ACACIA Financial	2030	4.80%	132,990	132,990	0	132,990

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

Issue	Series	Date	Type	Underwriter	Financial Advisor	Final Maturity	Interest Cost	Net Proceeds	Amount Issued	Current	Long-Term
Trinity College	M	06/29/10	Negotiated	Stifel, Nicolaus	Public Financial	2028	4.10%	22,230	22,230	0	22,230
Total Hospital, Education & Other								11,512,860	12,425,315	92,058	6,951,987
Child Care Program											
Child Care Program	A & B	11/01/98	Negotiated	First Union	PFM	2028	5.02%	10,331	10,520	220	6,470
Child Care Program	C	09/09/99	Negotiated	First Union	PFM	2029	5.61%	18,029	18,690	530	13,910
Child Care Program	D	08/16/00	Negotiated	First Union	PFM	2029	5.59%	3,761	3,940	90	3,250
Child Care Program	E	04/25/01	Negotiated	First Union	PFM	2030	5.09%	3,746	3,865	90	3,240
Child Care Program	F	12/20/06	Negotiated	Wachovia Bank NA	PFM	2036	4.71%	20,168	19,165	365	18,450
Child Care Program	G	10/23/08	Negotiated	Bank of America	Lamont	2038	6.12%	16,875	16,875	240	16,635
New Opportunities for Waterbury	A	05/13/98	Private	Greenwich Partners	N/A	2028	6.78%	4,796	5,795	130	4,620
Total Child Care Program								77,616	78,850	1,665	66,575
Special Capital Reserve Fund Program (SCRF)											
Noble Horizons	SCRF*	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	6,270	6,435	0	0
Cherry Brook Nursing Center	SCRF	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	9,154	9,380	330	5,895
Mansfield Center for Nursing and Rehabilitation	SCRF*	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	9,807	10,045	0	0
St. Joseph's Living Center	SCRF	01/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2019	5.08%	13,070	13,385	590	6,790
Sharon Health Care	SCRF*	04/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2021	6.28%	8,832	8,975	0	0
St. Joseph's Manor	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	6.24%	12,632	12,805	0	0
Pope John Paul II Center for Health Care	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2013	6.11%	9,361	9,450	0	0
St. Camillus Health Center	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2018	6.27%	13,819	14,020	0	0
Jewish Home for the Elderly	SCRF*	08/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2020	6.28%	7,591	7,750	0	0
Wadsworth Glen	SCRF*	10/13/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.55%	7,403	7,445	0	0
Highland View Manor	SCRF*	10/13/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.52%	9,955	10,010	0	0
AHF Hartford	SCRF*	11/15/94	Negotiated	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.40%	43,880	45,495	0	0
AHF Windsor	SCRF*	11/15/94	Negotiated	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.35%	15,439	16,020	0	0
New Horizons Village	SCRF	11/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.15%	9,975	10,050	560	4,325
Maefair Health Care	SCRF*	06/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	9.15%	12,688	12,705	0	0
Shady Knoll	SCRF*	09/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	8.83%	10,410	10,460	0	0
Laurelwood	SCRF*	11/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	9.35%	13,766	13,800	0	0
Sherriden Woods	SCRF*	03/15/95	Negotiated	Herbert J. Sims	P.G. Corbin	2017	8.70%	9,925	9,915	0	0
Abbott Terrace Health Center	SCRF*	04/15/96	Negotiated	Herbert J. Sims	P.G. Corbin	2014	6.41%	13,235	13,430	0	0
3030 Park Fairfield	SCRF*	05/15/96	Negotiated	Herbert J. Sims	P.G. Corbin	2021	6.90%	18,383	18,825	0	0
Connecticut State University System	A**	11/05/95	Competitive	First Albany	PFM	2015	5.12%	44,449	44,580	0	0
Connecticut State University System	B**	03/15/97	Competitive	Merrill Lynch	PFM	2017	5.31%	38,757	38,995	0	1,860
Connecticut State University System	C*	11/01/99	Competitive	Merrill Lynch	PFM	2019	5.20%	22,394	23,000	0	0
Connecticut State University System	D**	03/26/02	Competitive	Goldman Sachs	PFM	2022	4.73%	76,879	76,150	3,845	3,845
Connecticut State University System	E**	05/29/03	Competitive	Citi/Group Global Market	PFM	2033	4.35%	146,897	142,090	3,490	67,960
Connecticut State University System	F**	02/18/04	Competitive	Citi/Group Global Market	PFM	2015	3.38%	53,303	49,475	5,250	29,875
Connecticut State University System	G**	06/17/05	Competitive	Wachovia Bank, NA	PFM	2035	3.94%	51,108	50,595	1,640	33,925
Connecticut State University System	H	06/17/05	Competitive	Citi/Group Global Market	PFM	2019	4.10%	53,285	48,515	10	48,320

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2010

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Current</u>	<u>Long-Term</u>
Connecticut State University System	I	04/18/07	Competitive	Wachovia Bank, NA	PFM	2033	4.20%	62,416	62,760	85	62,515
Total SCRF								805,083	796,560	15,800	265,310
Total CHEFA Issued Debt								12,395,559	13,300,725	109,523	7,283,872
<hr/>											
Summary of Indebtedness at June 30, 2010									Amount Issued	Current	Long-Term
Health, Education & Other									12,425,315	92,058	6,951,987
SCRF - Nursing Home									260,400	1,480	17,010
SCRF - Connecticut State University									536,160	14,320	248,300
Childcare									78,850	1,665	66,575
Totals									13,300,725	109,523	7,283,872
Total CHEFA Debt Outstanding											7,393,395

Definitions:

Current - Bonds payable after June 30, 2010 but prior to June 30, 2011

Long-term - Bonds payable after June 30, 2011

*Defeased issue

**Partially defeased issue

*** Converted to Fixed Rate