

STATE OF CONNECTICUT

NOTICE OF PUBLIC HEARING

STATE OF CONNECTICUT HEALTH AND  
EDUCATIONAL FACILITIES AUTHORITY  
REVENUE BONDS,  
CIL COMMUNITY RESOURCES ISSUE, SERIES B

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on March 16, 2021 commencing at 10:00 a.m., by calling the toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the "Bonds") and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Bonds to be issued in an aggregate principal amount not exceeding \$10,000,000, to finance one or more loans (the "Loan") to CIL Community Resources Incorporated (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut. The Loan will provide moneys for the purposes of reimbursing the Institution or otherwise to provide funds to the Institution for the following: (1) the refunding of all or a portion of the outstanding Authority Variable Rate Demand Revenue Bonds, CIL Community Resources Issue, Series A, dated June 9, 2011 (the "Series A Bonds"), the proceeds of which were used to provide funds, in part, for the following purposes: (a) the financing or refinancing of the costs of the acquisition, construction, renovation, development and/or equipping of the following properties: (A)(i) 21 Church Street, Waterbury, Connecticut, containing an approximate 6,500 square foot facility used as administrative office and program space (not exceeding \$795,000); (ii) 157 Charter Oak Avenue, Hartford, Connecticut, containing an approximate 22,330 square foot facility used as administrative office and program space (not exceeding \$3,327,000); (iii) 60 Hilliard Street, Manchester, Connecticut, containing an approximate 13,888 square foot facility used as administrative office and program space (not exceeding \$1,128,000); and (iv) 21 Montauk Avenue, New London, Connecticut, containing an approximate 29,300 square foot facility used as administrative office and program space (not exceeding \$3,121,000); and (B) other capital expenditures for improvements and/or equipment related to the foregoing, all of the foregoing of which were owned and leased (as lessor) by the Institution at the above-referenced addresses; (b) the funding of capitalized interest, if any, on the Series A Bonds; (c) the funding of certain reserve funds and accounts for the Series A Bonds; and (d) the payment of certain costs of issuance and credit enhancement fees with respect to the Series A Bonds; (2) the refinancing of debt incurred by the Institution under a commercial bank line of credit, the proceeds of which were used to provide funds, in part, for the acquisition, construction, renovation, development, and/or equipping of the following properties: 216 Broad Street, New London, Connecticut, containing an approximate 6,850 square foot facility used as office space (not exceeding \$1,008,000), and 40 Hale Street, Vernon, Connecticut, containing an approximate 4,737 square foot facility used as office space (not exceeding \$621,000), each of the foregoing properties are owned and leased (as lessor) by the Institution at the above-referenced addresses; and (3) the payment of certain costs of issuance with respect to the Bonds.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participant Code: 6676342

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at [mmorris@chefa.com](mailto:mmorris@chefa.com). Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon  
Executive Director